



PRESENTATION OUTLINE

ℒ *Review Statistics*

ℒ *General Discussion*

PURPOSE: Showcase the status of the various planning Statistics

07/16/09
VERSION



PLANNING STATISTICS

♪ Population & Housing Demographics

♪ Development (Residential & Non-Residential)

♪ Conservation / Open Space

♪ Fiscal / Budget Snapshots

♪ Capacity: Water/Sewer/Landfill

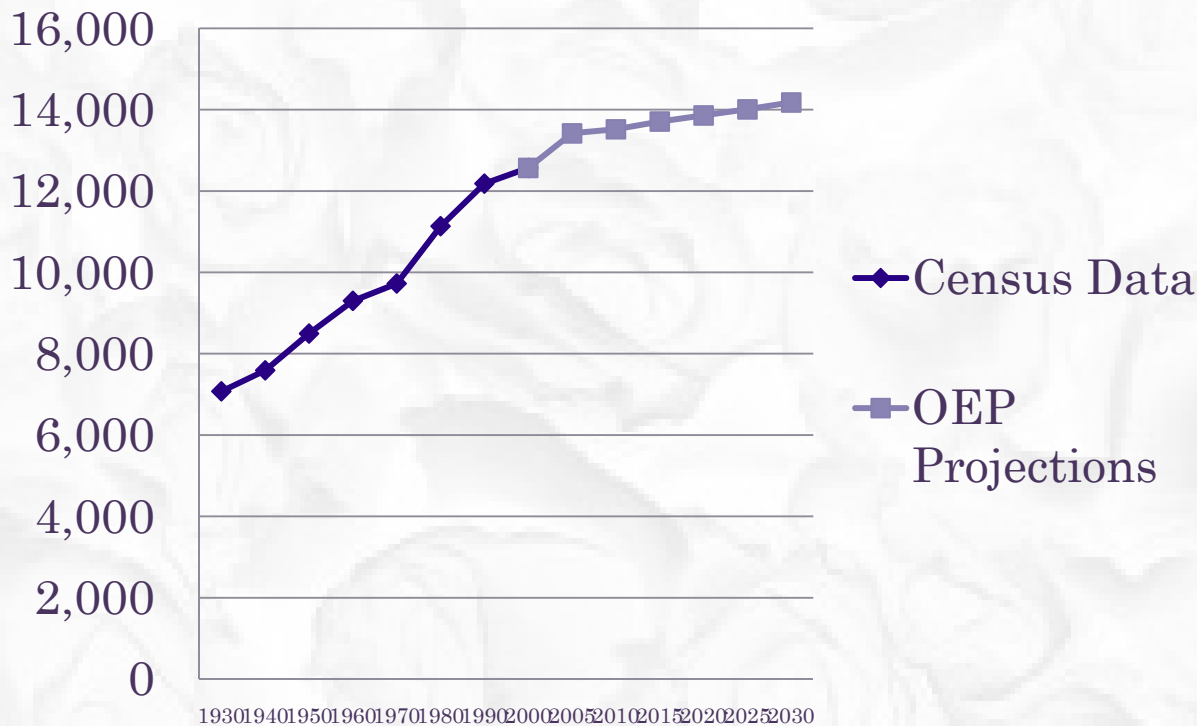


PLANNING STATISTICS

- POPULATION

Existing & Projected Population

Lebanon Population, 1930 - 2030



Resident Population Count

2000 = 12,568

2007 = **13,611****

2010 = **13,520***

1) Projected 10 yr growth rate
(2000 census-2010 NH OEP population projection*) = 7.6%

2) 7 yr growth rate - "current snapshot"
(2000 census -2007 OEP annual population projection update**) = 8.3%

** Population appears to be growing slightly faster than projected

* NH OEP

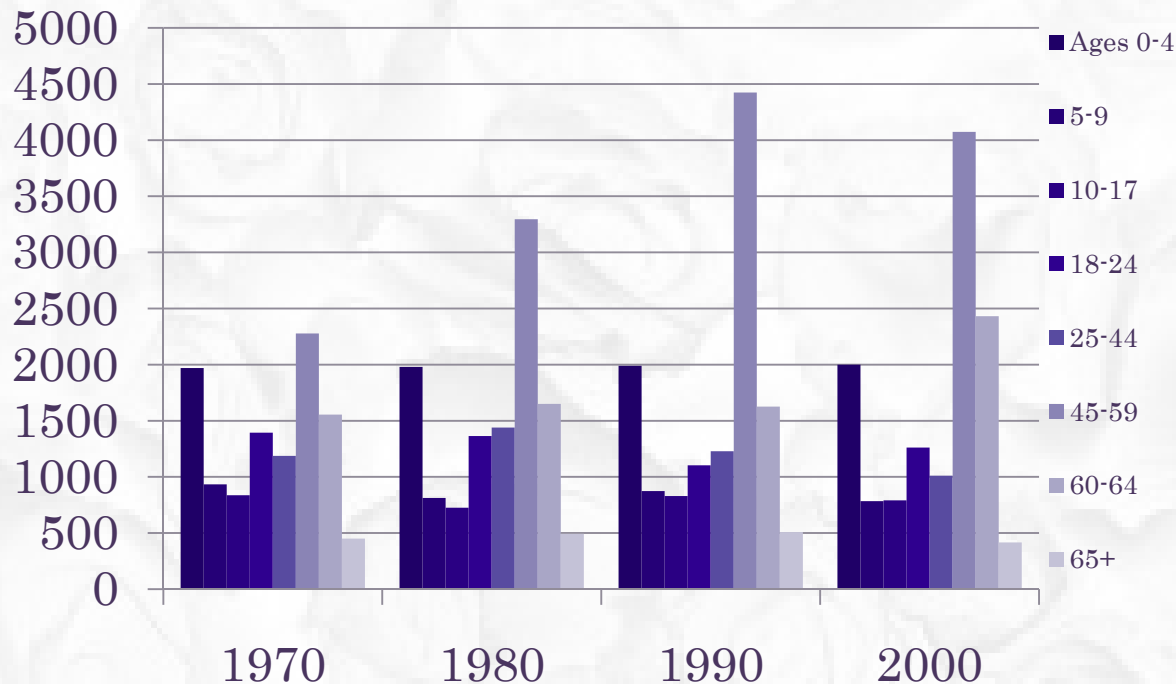


PLANNING STATISTICS

- POPULATION

Census 2000 - Age Distributions

Population by Age, 1970 - 2000



**** Until the 2010 census is complete, the 2000 census remains the most current representation of this info as it is not updated specifically for Lebanon by any specific agency.**

This will be an interesting metric to review following the completion of the 2010 census, including assessment of evolving trends, i.e. are the “older” population groups growing at a faster/slower rate than others, as reflected in housing developments such as Quall Hollow, Harvest Hill?

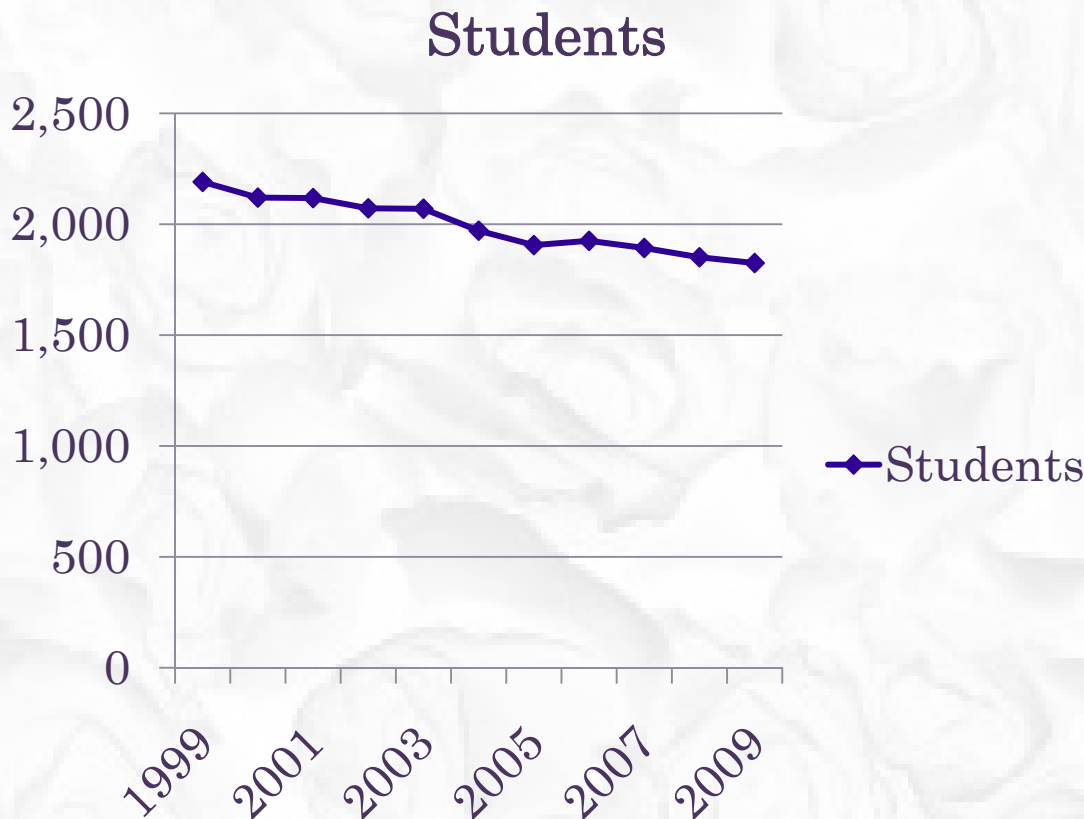
Or is it the “younger” age groups that are outpacing others as reflected by Emerson Gardens, Nature Walk, Westboro Woods, etc.?



PLANNING STATISTICS

- POPULATION

Population: Student Enrollment



Year	Population
2000	2,120
2005	1,906
2009	1,825
-10.1%	5yr 2000-2005
-4.2%	2005-2009
-13.9%	9 yr 2000-2009

- 1) *5 yr. change (2000-2005) = -10.1%*
 - 2) *Recent change (2005-2009) = -4.2%*
- =====
- 3) *9 yr change (2000 - 2009) = -13.9%*

Source: Business
Administrator, J. Fenn
2/11/2009



PLANNING STATISTICS

- HOUSING

Housing

	2000	2008	% Increase
Single Family	2,702	2,915	7.9%
Multi-Family	2,776	3,122	24.9%
Manufactured Housing	229	229	0%
Total Housing	5,707	6,194	15.9%

8 year (2000-2008) Housing Growth Rate = 15.9%

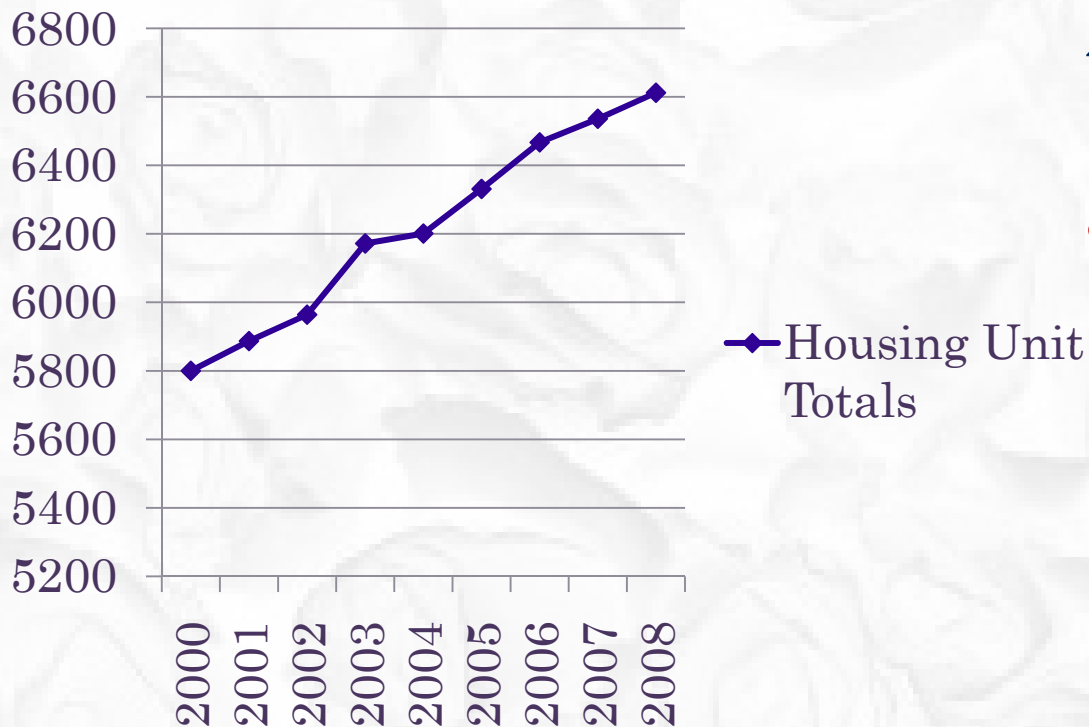


PLANNING STATISTICS

- HOUSING

Housing Units

Housing Unit Totals



2000 = 5,707 Units

2008 = 6,612 Units

8yr increase = 15.9%

*Yearly increase ranges
from 0.5% to 3.5%*



PLANNING STATISTICS

- HOUSING

Housing Ownership Status

3,233	Total Residential Structures (buildings not housing units)
2,742	Lebanon "Mailing Address"
84.8 %	"Locally Owned"

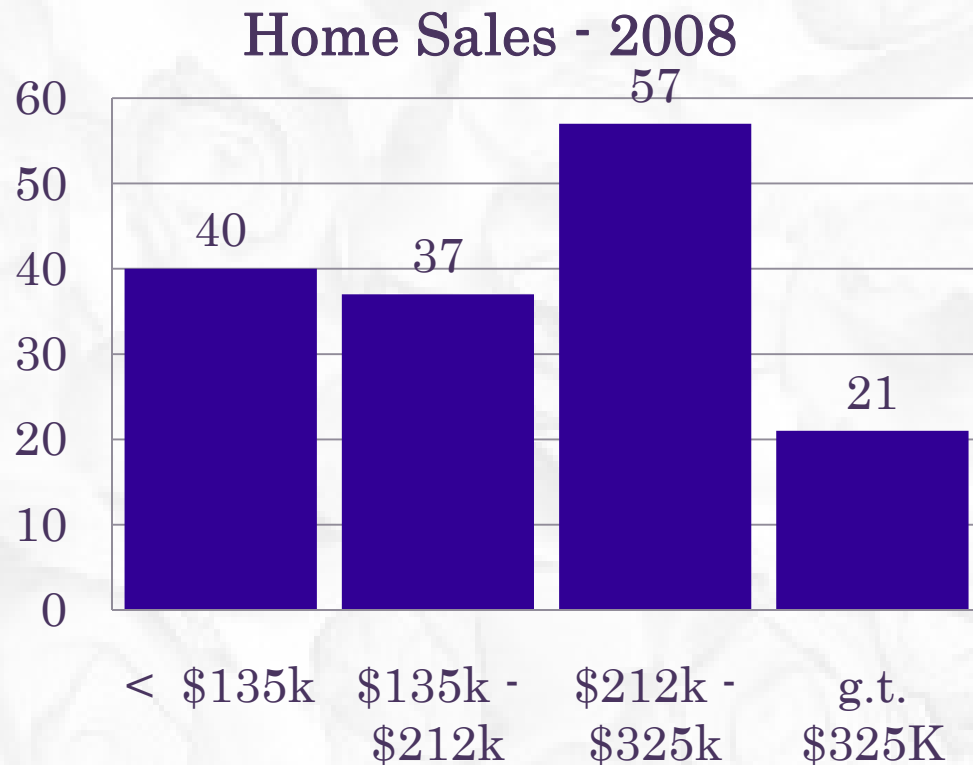
Source: Lebanon Assessing & Census 2000



PLANNING STATISTICS

- HOUSING

Housing Options (“workforce”, “affordable”, “McMansion”, etc): A 2008 “snapshot” of Home Sales



Median Sale Price for 2008 = \$212,533
Mean Sale Price for 2008 = \$211,025

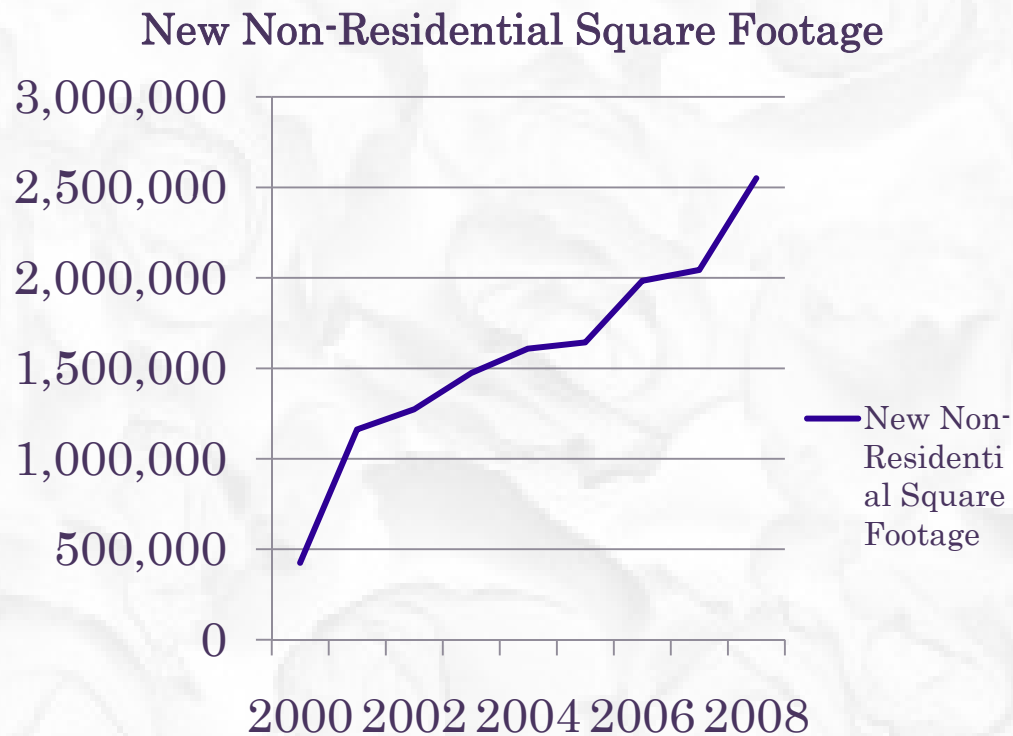
49.6% of the 2008 single family home sales could be categorized as "workforce housing" as defined by RSA674:58.1

16 Manufactured Homes
86 Single Family Homes



PLANNING STATISTICS – NON-RESIDENTIAL

Non-Residential Square Footage



1999 = 4,451,890 sq ft

2008 = 7,002,428 sq ft

Additional 2,550,553 sq ft

9yr increase = 57.29%



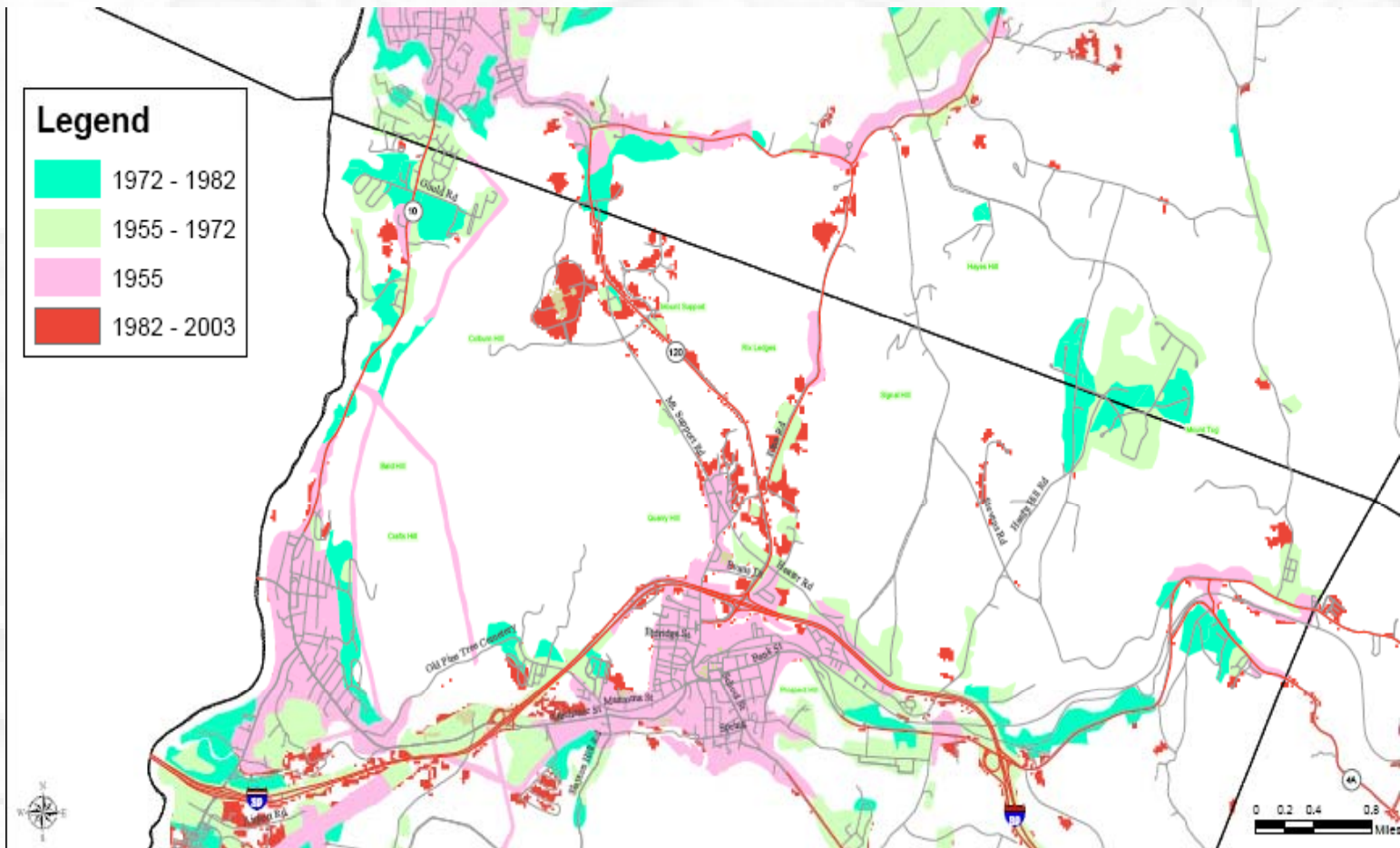
PLANNING STATISTICS – NON-RESIDENTIAL

Non-Residential Square Footage Highlights

- ***2001 – Mary Hitchcock Memorial Hospital 654,670***
- ***2003 – Home Depot 141,467***
- ***2006 – Alice Peck Day 132,868***



PLANNING STATISTICS – NON-RESIDENTIAL *Landscape Change*

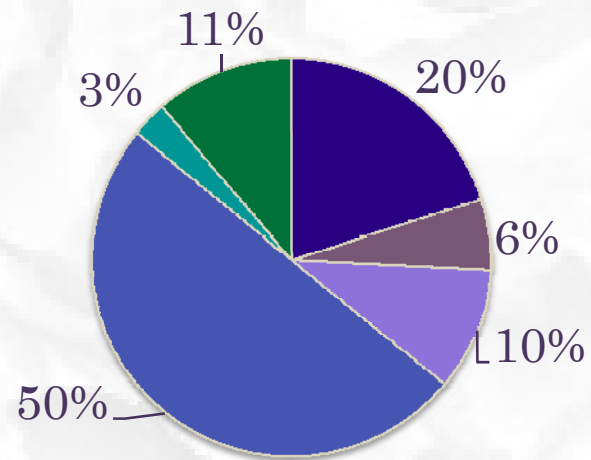




PLANNING STATISTICS – DEVELOPMENT

Lebanon's Landscape

LEBANON LANDCOVER



■ Residential /
Commercial /
Industrial

■ Transportation

■ Open Land

■ Forest

■ Open Water

■ Wetland



PLANNING STATISTICS – CONSERVATION

Conservation Properties

Properties	Alt. Name	Year Purchased	Map/Lot	Acreage (approx.)
Alana Cole Park		1989	3-5	17.2
Bakers Crossing Conservation Area		Feb 1992	105-59	5
Boston Lot		Jun 1997	22-1	328
Chambers Memorial Reserve		Oct 1997	3-35	20
East Wilder Boat Launch		Jul 1969	7-1	2.5
Farnum Hill Reserve		Jun 1997	132-10	864
Goodwin Park		Nov 1974	121-1-100	104.5
Lebrun Meadow		Jan 2008	84-15	22.82
Mill Parcel	Emerson Edge	May 2002	83-2	4.2
Signal Hill Conservation Area		Jan 2002	28-2	220.2
Starr Hill Conservation Area		May 1991	76-9 / 76-3	28.4
Trues Brook Natural Area	Trues Ledges	Nov 1998	186-28	2.15
Two Rivers Natural Area	Bascetta	July 1990	114-3	24.3
Zaev Daer		Oct 1988	26-1-100	20.6
				1663.87

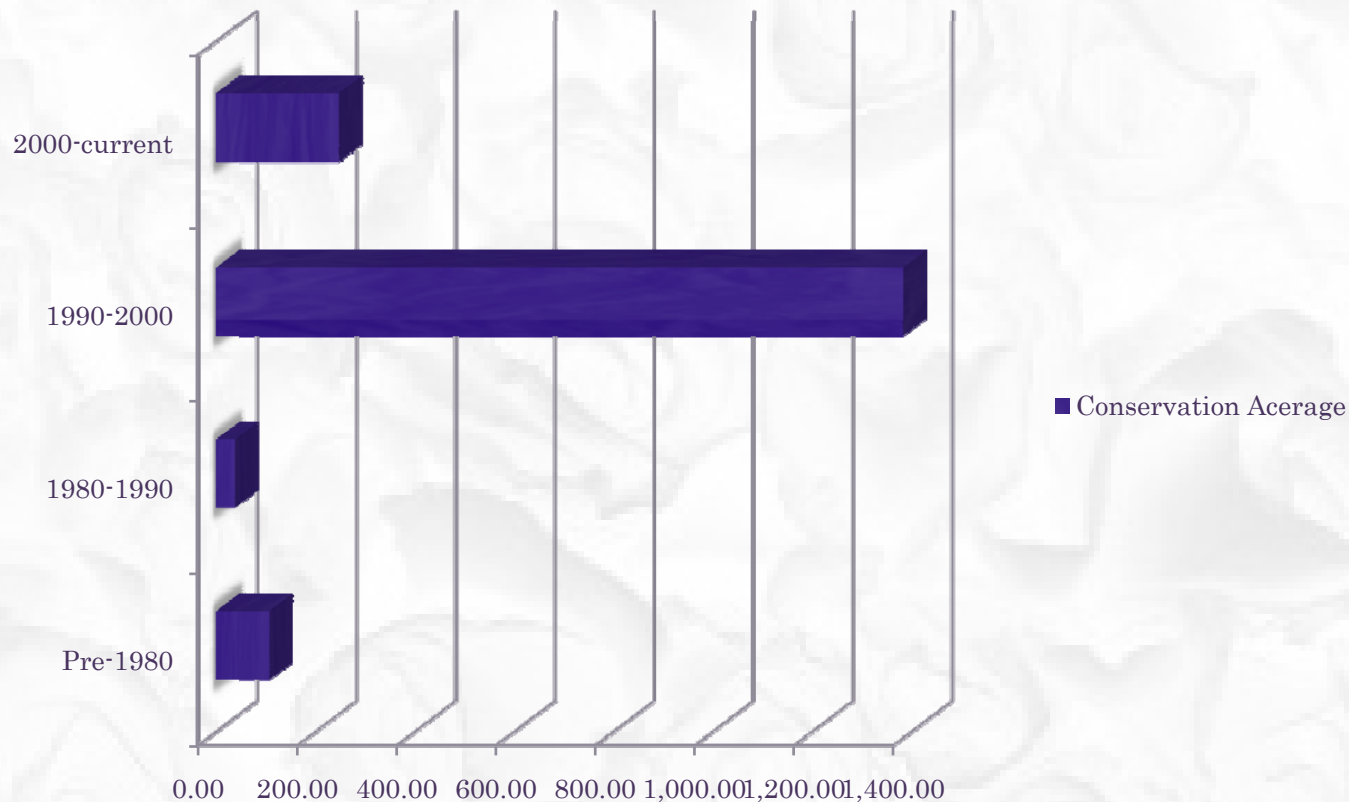


PLANNING STATISTICS

– CONSERVATION

Lands Managed by the Conservation Commission

Conservation Acentage



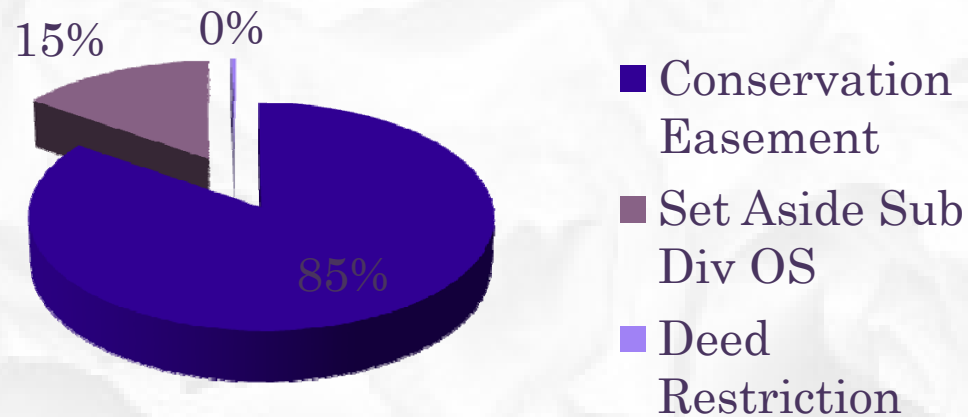


PLANNING STATISTICS

– CONSERVATION

Land Protection Tools

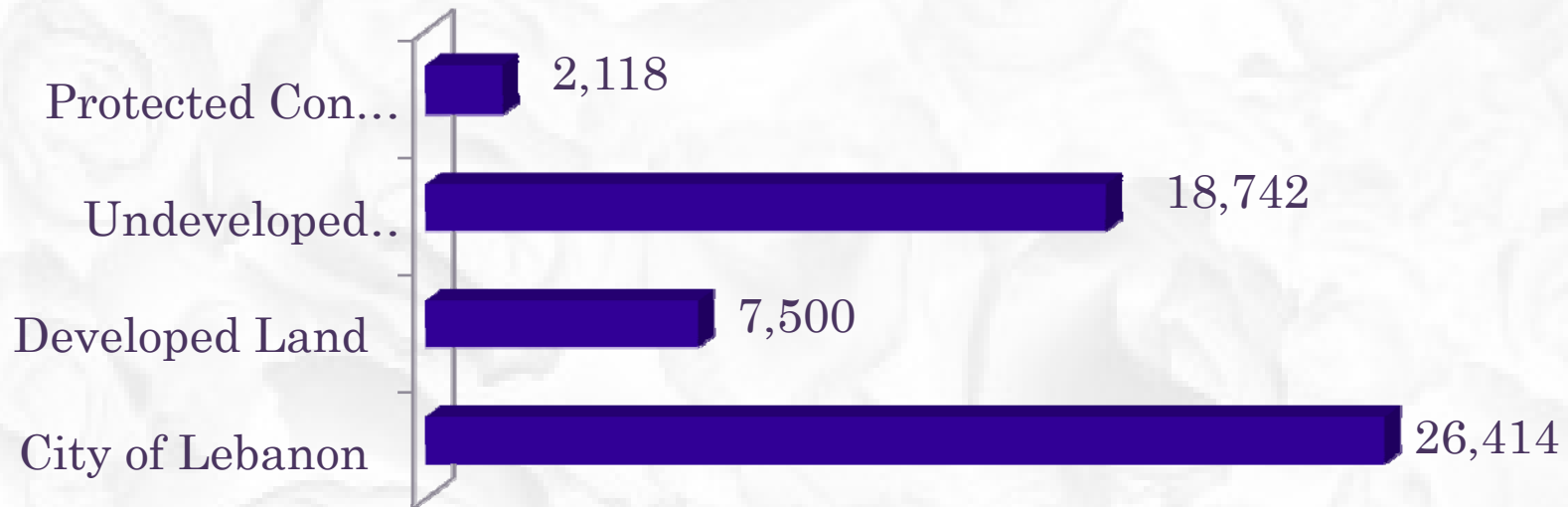
Acres of Protected Land





PLANNING STATISTICS – DEVELOPMENT

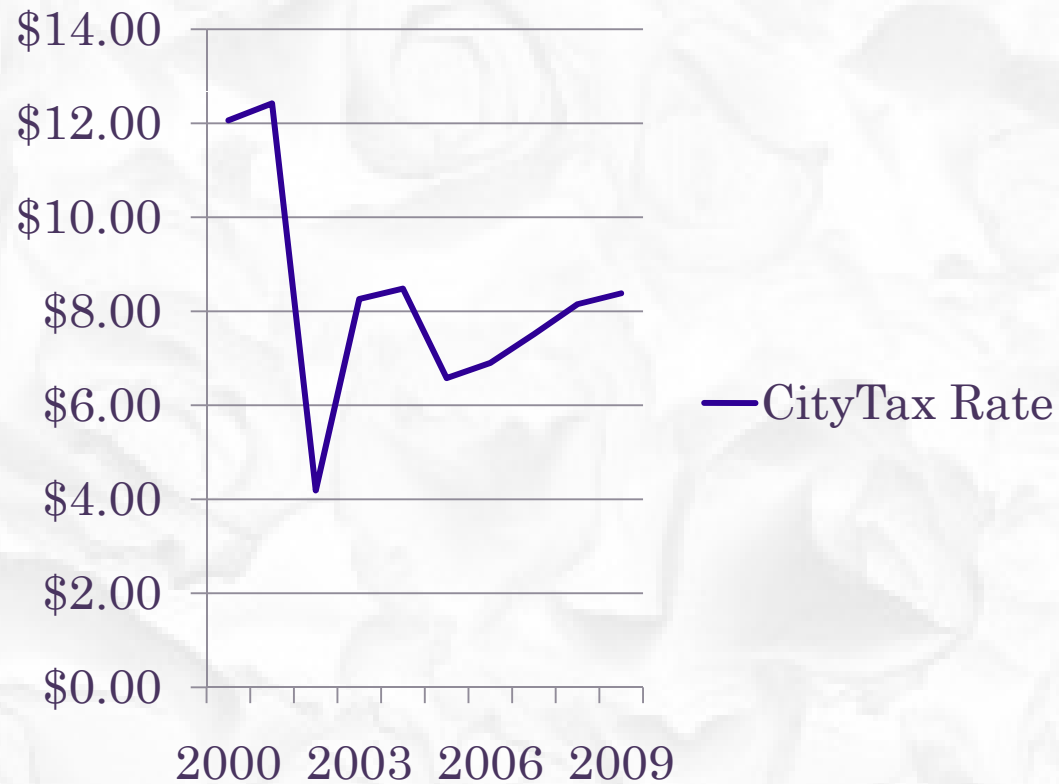
Lebanon Landscape



PLANNING STATISTICS



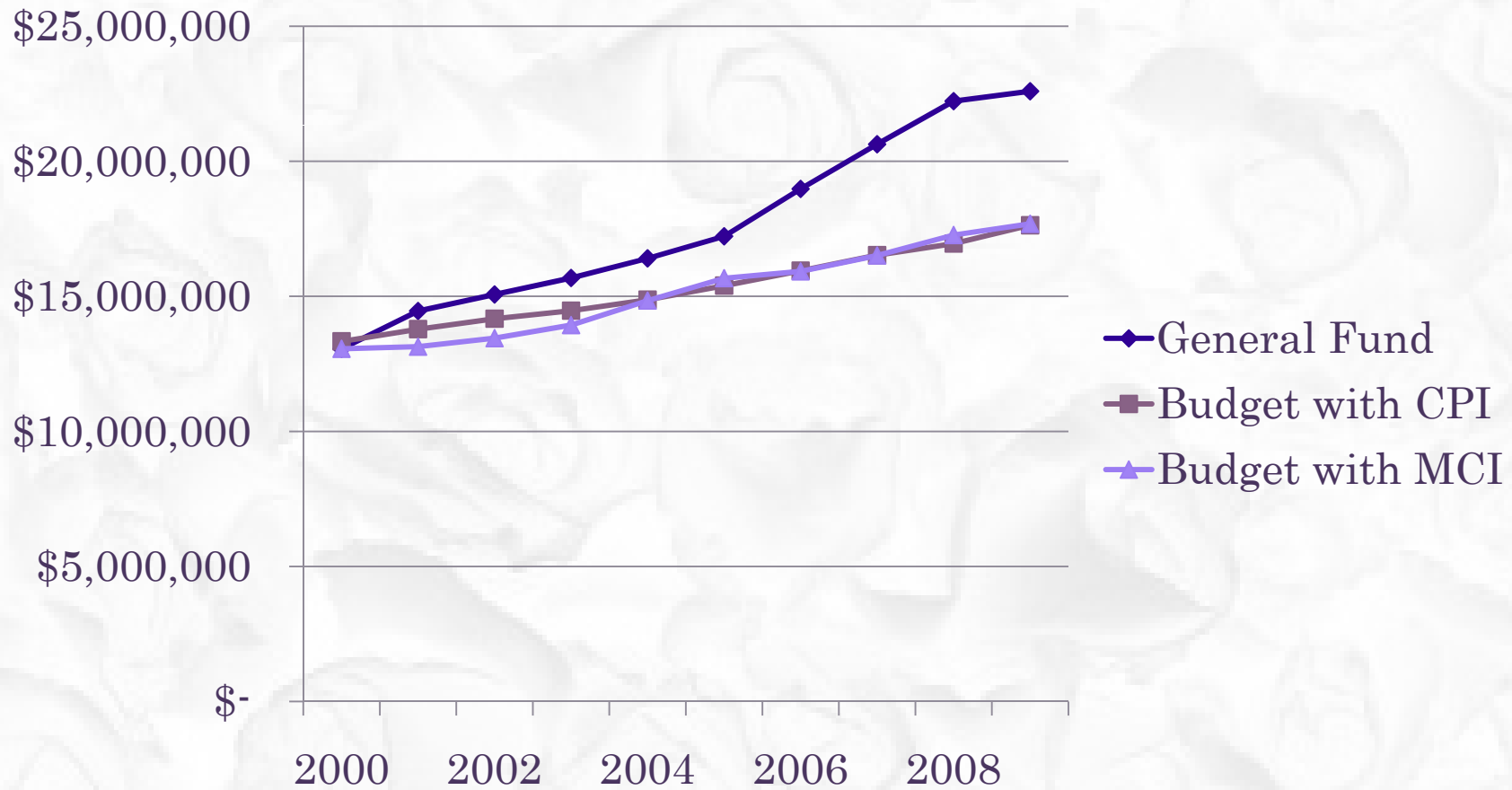
— IMPACTS *Tax Rate*





PLANNING STATISTICS – IMPACTS

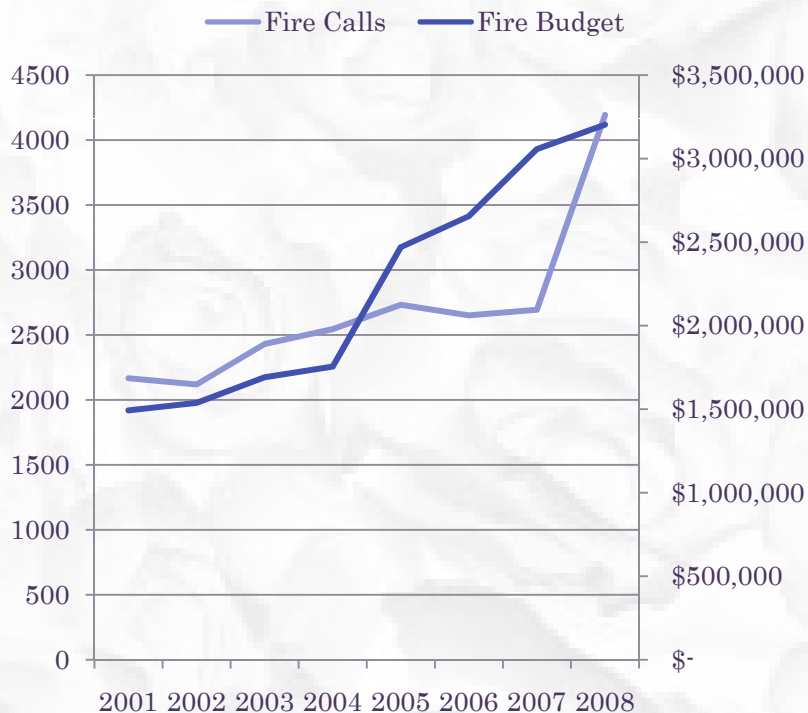
Budget Impacts?





PLANNING STATISTICS – IMPACTS

Fire Service & Budget Impacts?



**2001 = \$1,493,120 (\$1,682,937 08 dollars
(MCI))**

2009 = \$3,325,270

2001 calls = 2,167

2008 calls = 4,194

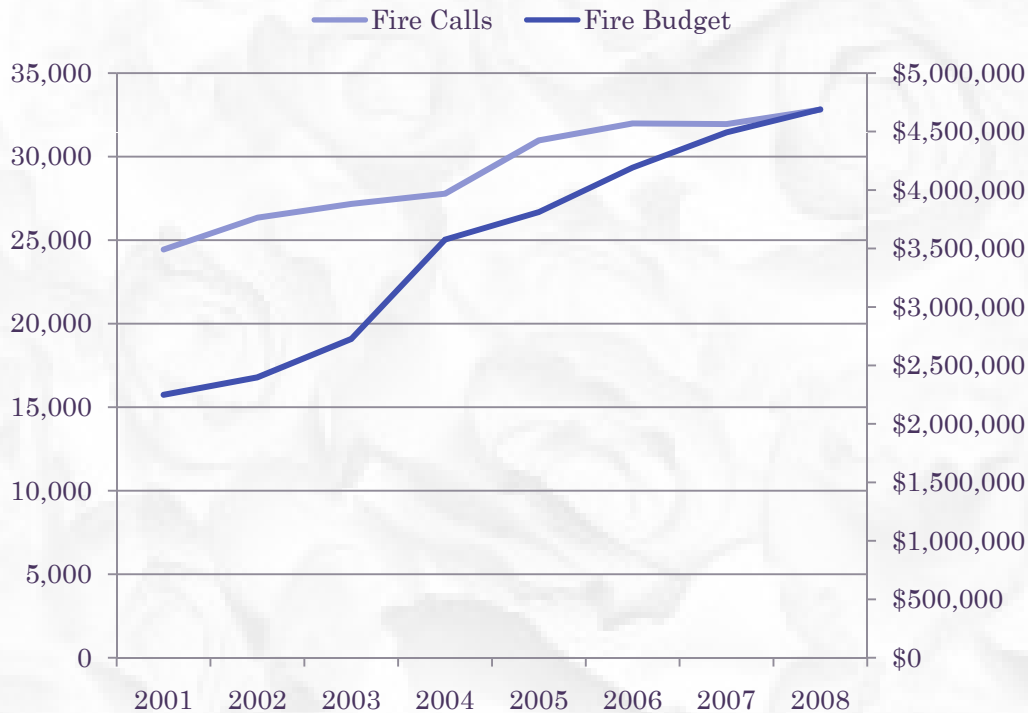
8 yr calls increase = 93.5%

8yr budget increase = 63.2%



PLANNING STATISTICS – IMPACTS

Police Service & Budget Impacts?



**2000 = \$2,190,120 / 28,013
Calls**

2008 = \$4,690,300 / 32,811

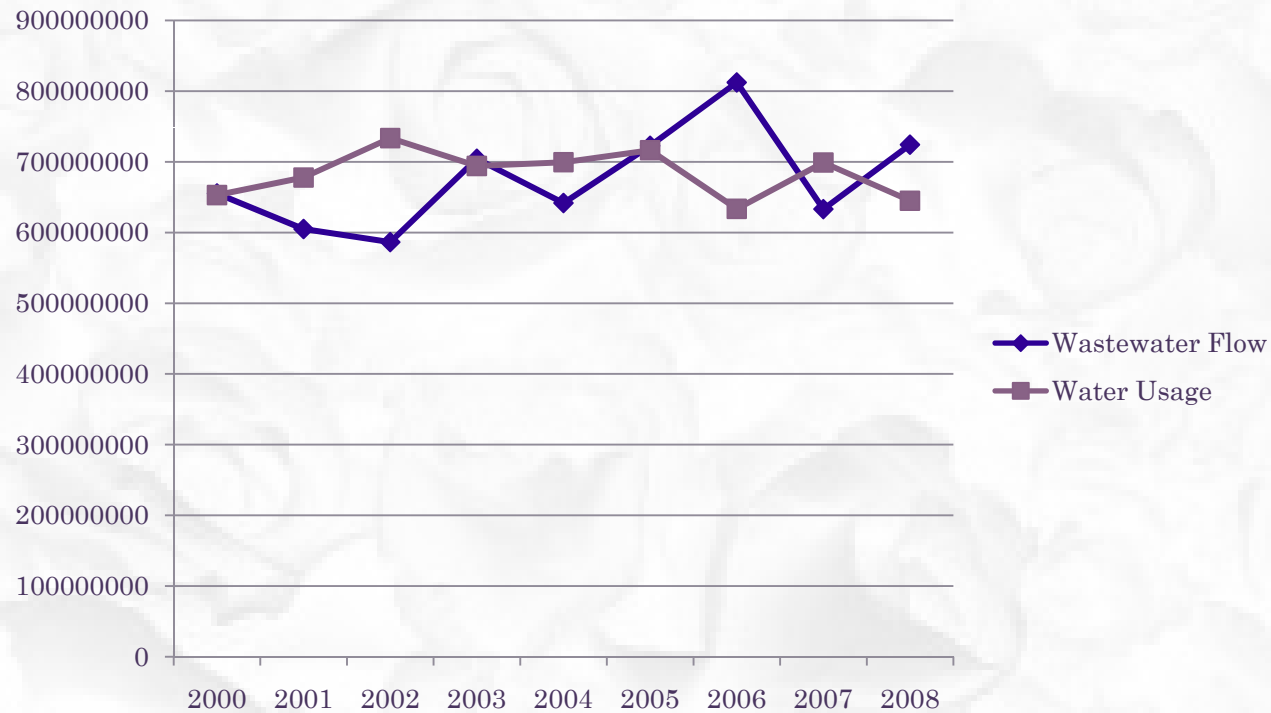
**9 yr Calls increase =
34.3%**

**9yr Budget increase =
61.9%**



PLANNING STATISTICS – IMPACTS

Capacity Impacts?



2000-2008 Water Usage decrease= -1.2%

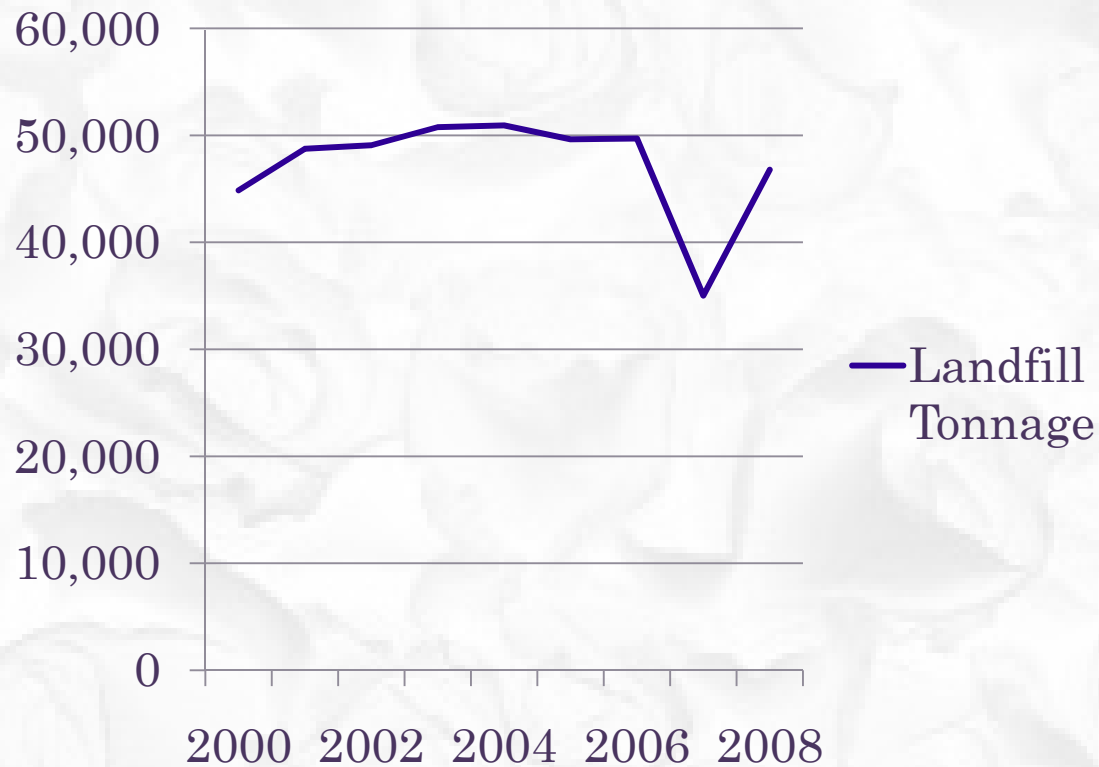
2000-2008 Wastewater Flow increase= 10.5%



PLANNING STATISTICS – IMPACTS

Capacity Impacts?

Landfill Tonnage



2000-2008 Landfill Tonnage increase = 4.3%